# **Deloitte.**

# SMART MOBILITY

Revolutionizing Urban Transport for a Sustainable and Resilient Growth through Innovative Technology

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# INTRODUCTION



## Introduction

### India's Ascendancy:

A Nation on the Move









**India's Target to** Net Zero by 2070

This dynamic growth is reshaping the **nation's** economic landscape and also driving a surge in mobility demand, as millions seek greater opportunities and a better quality of life.

#### **The Mobility Dilemma:** Declining mode share of Public Transport

Increase in private vehicles, financial strains on public transport, and fragmented urban planning, have resulted in decline of public Transportation.

> What solutions can reduce transportation's negative impacts and enhance the appeal of sustainable modes?



#### **The Mobility Dilemma:** Individual Desires vs. Urban Necessity

**Balancing personal vehicle** ownership with a shift towards mass transit is essential to meet individual aspirations while ensuring efficient use of urban space and resources.



How can we harmonize individual aspirations the collective with necessity for efficient and sustainable public transport?



## **Negative Externalities**



Air Pollution

Increase Congestion and Travel Time



carbon nearly

## CHALLENGES

Advancing towards Sustainable Urban Mobility



271 kg CO<sub>2</sub>

Increased preference for personal vehicles



Depleting revenues of public transport modes



Rising operating costs, inadequate and and inconsistent funding



Inefficient planning

## **Smart Mobility: The Catalyst for Urban Transformation**

**Multimodal and AI Enabled Resilient & Sustainable** Technology Developing transition five key seamless Safe components of smart Sustainability can be With smart services, all The availability of **big** Resilient and safe Smart technologies **mobility** is cities can be ensured can influence the users achieved through modes of transport data and AI models essential for mobility first to process this data to through smart mobility to uptake sustainable smart bv from mile, creating a integrating efficient, middle mile and last execute decisions for solutions and newer mobility by resilient, integrating connected, and mile can be available mobility services solutions even if they realefficient, and eco-friendly on a single platform. have the capacity to time data, adaptive have a higher cost of infrastructure, user-friendly transportation Users can plan the enable smart solutions and acquisition as the **tech** solutions that reduce journeys in advance to identify patterns, advanced significantly can transport and **book tickets** on a predict technologies improve the emissions, mobility energy to user system to consumption, digital platform demand hotspots optimize traffic flow, experience. and ensure a and help the users and traffic congestion. which reduces the enhance safety, and sustainable waiting time and service providers to reduce environmental urban future enables а seamless plan operations well impact. in time. in India. experience.

# **"SMART" MOBILITY**

## **SMART " MOBILITY**

#### SUSTAINABILITY



**Financial Sustainability:** Refers to the ability of a city

to generate surplus revenues to sustain its expenses.

**Operational Sustainability:** 

Refers to the capacity of a city to maximize service efficiencies.



Environmental Sustainability: Refers to the city's alignment to Net-Zero

#### **Role & Enhancing of Smart Solutions**



Adoption of EV including battery electric vehicles and plug in hybrid electric vehicles.



Mobility-as-a-Service (MaaS) integrating various services on a single platform for seamlessness.



For safety and efficiency, vehicle-to-vehicle (V2V) and vehicle-to-infrastructure (V2I) communication technology.

#### **MULTIMODAL & SEAMLESS**





**Service Integration** Streamlining Services to bring all modes of public transport under on platform.

Physical Integration: Integration of hardware device infrastructure on a single platform

Integration: Fare Standardization of fare across all modes of transport

#### **Role & Enhancing of Smart Solutions**



Enhances using unified digital platforms and offering real time data for the user and provider.

Smart Technologies including Vehicle-to-Everything, Blockchain Internet of Things facilitate fare and service integration.



**Government** improves the infrastructure and creates ecofriendly, and energy-efficient public transit fleets

#### **AI ENABLED**



Deploy data to identify data trends, without the casual analysis behind the trends.

#### **Predictive:**

explores the impact of multiple measures on the data trends.

**Prescriptive:** Analyze the data to identify critical trends, understand their causes, and propose solutions.

#### **Role & Enhancing of Smart Solutions**



**AI-powered predictive** maintenance can identify potential issues early, ensuring reliable public transit.



AI helps policymakers assess the effectiveness of current policies and **predict the impact** of proposed policies.



Strengthening the cyber security measures, so that the data processed by AI can be used in the public domain.

## " SMART " MOBILITY

#### **RESILIENT AND SAFE**



#### Adaptable:

Increasing the adaptability of advanced solutions

#### Secure:

Increasing capabilities of security measures for data and citizens

Future Proof:Making citiesreadyforadvancedtechnologies and challenges

#### **Role & Enhancing of Smart Solutions**



**Conduct Comprehensive Flood** and Climate Risk Assessments



Implement sensors and cameras for proactive measures like mobile flood gates and early warning systems



Equip emergency teams with smart mobility systems for efficient city-wide monitoring and resource deployment.

#### **TECHNOLOGY TRANSITION**

Disruptive

Changing the old operational methods and bringing better solutions to solve problems.

Adaptive: Enhancing capabilities without altering the base case.

**Empowering:** Increasing capacities of existing systems to deliver better and faster results.

#### **Role & Enhancing of Smart Solutions**



Alternative fuels are ecofriendly and economical. They also offer better storage.

**Creation of Infrastructure** for the renewable sources and EV Charging stations is crucial for modernizing transport services.



Programs involving private sector partnership for funding, skill development, and manufacturing, a transition to advanced mobility.

## "SMART" Mobility

## Transforming the Mobility,

Fostering a seamless, resilient, safe, and inclusive transportation ecosystem.

# CONCLUSION



## Conclusion

	Smart Mobility		Customer Behavior	
Technological Advancement	smooth Integration of transportation modes,	Policy Intervention	Introduction of smart mobility solutions will <b>sustainably</b>	Innovations and Business Models
Emphasizes the use of <b>digital</b> <b>platforms and</b> <b>technological</b> <b>innovations</b> to manage passenger journeys end-to- end , is expected to	encompassing on-demand and autonomous alternatives, along with ancillary services.	<b>Policy regulations</b> will be pivotal in bringing mobility revolutions.	influence customer behavior and mobility pattern.	Ongoing innovations and regularly emerging business models, will create an indelible imprint on the movement of
reshape mobility ecosystem in future.				in the future to access advanced mobility solutions

By integrating advanced technologies with transport infrastructure, smart mobility can bridge the gap between service providers and end-users, creating a seamless, accessible, and inclusive transport ecosystem that enhances sustainability and safety across all transportation modes.

# **THANK YOU**



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